

STATEMENT OF POSITION



Applicant 1

Applicant 2

Assets		Present value \$	Liabilities		Outstanding \$
Cash		<input type="text"/>	Overdraft(s)	Limit(s) <input type="text"/>	<input type="text"/>
Family home			Home loan	(Lender) <input type="text"/>	<input type="text"/>
(location)	<input type="text"/>	<input type="text"/>	Investment loan	(Lender) <input type="text"/>	<input type="text"/>
Other property(ies)				<input type="text"/>	<input type="text"/>
(location)	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="text"/>
(location)	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="text"/>
(location)	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="text"/>
(location)	<input type="text"/>	<input type="text"/>	Personal, Car & Other loan(s)		
Motor vehicles			(Purpose)	(Lender)	
Make/model	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Make/model	<input type="text"/>	<input type="text"/>	Credit/Dept store cards		
Household furniture/effects			(Dept store/credit provider)	(Limit)	
Superannuation			<input type="text"/>	<input type="text"/>	<input type="text"/>
held with	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Shares/bonds/investments/etc			<input type="text"/>	<input type="text"/>	<input type="text"/>
Business Equity			<input type="text"/>	<input type="text"/>	<input type="text"/>
Life Insurance			Other liabilities		
held with	<input type="text"/>	<input type="text"/>	Outstanding taxation	Due <input type="text"/>	<input type="text"/>
Other			Other eg HECS Debt (please specify)		
(please specify)	<input type="text"/>	<input type="text"/>	<input type="text"/>		<input type="text"/>
Total assets		\$ -	Total liabilities		\$ -

Income		Expenditure - monthly		
Base salary - excl. Superannuation		Credit commitments		
	Employer	Gross (p.a.)	(Lender)	(\$ per mth)
Income earner 1*	<input type="text"/>	<input type="text"/>	Housing loan repayments	<input type="text"/>
Income earner 2*	<input type="text"/>	<input type="text"/>	Investment Loan 1	<input type="text"/>
* If Self Employed insert Trading Name			Investment Loan 2	<input type="text"/>
			(Lender)	
	Net Profit p.a.	<input type="text"/>	Personal Loan(s)	<input type="text"/>
			Car Loan(s)	<input type="text"/>
			Other Loan(s)	<input type="text"/>
Other income		Gross (p.a.)	(Dept store/credit provider)	
Regular overtime		<input type="text"/>	Credit/Dept store cards	<input type="text"/>
Part-time/casual employment		<input type="text"/>	<input type="text"/>	<input type="text"/>
Dividends/Interest		<input type="text"/>	<input type="text"/>	<input type="text"/>
Commission / bonus		<input type="text"/>	Other commitments	
Rent received per week			Rent/board	<input type="text"/>
Location	<input type="text"/>	<input type="text"/>	Rates & House Insurance (excl. rental property)	<input type="text"/>
Location	<input type="text"/>	<input type="text"/>	Living Expenses	<input type="text"/>
Location	<input type="text"/>	<input type="text"/>	Superannuation (Salary Sacrifice)	<input type="text"/>
Location	<input type="text"/>	<input type="text"/>	Life/Income replacement insurance	<input type="text"/>
Location	<input type="text"/>	<input type="text"/>	Mortgage Protection Insurance premium	<input type="text"/>
Other income	<input type="text"/>	<input type="text"/>	Insurance - Contents/Medical etc.	<input type="text"/>
	<input type="text"/>	<input type="text"/>	Child maintenance	<input type="text"/>
	<input type="text"/>	<input type="text"/>	Other (please specify)	<input type="text"/>
			<input type="text"/>	<input type="text"/>
			<input type="text"/>	<input type="text"/>
Total Income		\$ -	Total Expenditure	\$ -

Applicant 1 Signature

Date.....

Applicant 2 Signature

Date.....